

Produced Water Volumes and Management Practices for 2017

John Veil

410-212-0950 john@veilenvironmental.com

www.veilenvironmental.com

GWPC UIC Conference San Antonio, TX February 16-18, 2020



Veil Environmental, LLC

Acknowledgements

- Special thanks to GWREF and GWPC for supporting this work
- This type of report would not be possible without the efforts of many state officials who provided the data
- Also had support from some EPA HQ and regional staff and from DOI's BOEM
- For the second time (in 2012 and again in 2017) Thom Kerr provided advice and support in obtaining and understanding data from the Colorado Oil and Gas Conservation Commission

Produced Water Information Needs

- How much produced water is generated in the United States in a single year?
 - Look at all states and federal lands/waters
 - Look at all water that comes to the surface along with oil and gas
- How is that large volume of produced water managed?
 - Injection
 - Discharge
 - Evaporation
 - Recycle/reuse

Past Studies

- Argonne National Laboratory compiled this information for the 2007 calendar year (funded by DOE)
 - Clark and Veil (2009)
- Veil Environmental compiled this information for the 2012 calendar year (funded by GWPC)
 - Veil (2015)
- Veil Environmental compiled this information again for the 2017 calendar year (funded by GWREF)
- This gives three comparable sets of data spaced five years apart

Approach

- Contact oil and gas agencies in 32 states to obtain data
 - Provide a standard questionnaire containing two tables
 - Oil, gas, water volumes
 - How water is managed
- Contact federal agencies with oil and gas data responsibility
- Where necessary, contact state environmental protection agencies
- Use a variety of methods to fill in the gaps where state submittals were not fully complete
- Develop state summaries that include the state data and discussion of how data were derived
 - Provide state summaries to each state with an opportunity to review and comment

Requests for Data for 2017 Year

Produced water, oil, and gas volume data

| Type of Hydrocarbon | # Wells Producing Primarily That Type of Hydrocarbon | Total Volume of Produced Water Brought to Surface (bbl/year) | Volume of Hydrocarbon Produced (bbl/year or Mmcf/year) |
|--|--|---|---|
| Crude oil from conventional formations | | | |
| Natural gas from conventional formations | | | |
| Crude oil from unconventional formations | | | |
| Natural gas from unconventional formations | | | |
| Other | | | |
| Total | | | |

Requests for Data for 2017 Year

Produced water management data

| Management Practice | Total Volume of Produced Water Managed by That Practice (bbl/year) | Percentage of Produced Water Managed by That Practice |
|--|--|--|
| Injection for enhanced recovery | | |
| Injection for disposal | | |
| Surface discharge | | |
| Evaporation | | |
| Offsite commercial disposal | | |
| Reuse within the oil and gas industry | | |
| Reuse in ways other than in the oil and gas industry | | |
| Total | | |

Time Line

- Questionnaires sent to states in May 2019
- Most data for Federal lands came from agency websites
 - Some follow up needed for offshore discharges from four EPA regions
- Made many follow up emails and calls throughout the summer to fill in data gaps
- Made presentation on preliminary findings at September 2019 GWPC Annual Forum
- Sent State Summaries to each state in October 2019 to allow opportunity for review and comment
- Submitted draft report to GWPC in November
- Updated report based on comments and submitted final report to GWPC in February 2020
- Report released in February 2020

Results

Produced Water Volume in 2017

- Total produced water volume from approximately 1 million U.S. oil and gas wells in 2017 is
 24.4 billion bbl
 - Equivalent to **1** trillion gallons/year
- Average of 69 million bbl/day or

2.8 *billion gallons/day*

Top Ten States in 2017 Oil Production

| Ranking 2017 | Ranking 2012 | State | 2017 Volume (bbl) | % of Total Oil |
|-----------------|-----------------|------------------|----------------------|-------------------|
| 1 | 1 | Texas | 1,271,143,548 | 37 |
| 2 | 2 | Federal Offshore | 619,697,287 | 18 |
| 3 | 3 | North Dakota | 390,730,886 | 11 |
| 4 | 5 | Alaska | 180,546,058 | 5 |
| 5 | 7 | New Mexico | 172,587,378 | 5 |
| 6 | 4 | California | 172,293,268 | 5 |
| 7 | 6 | Oklahoma | 159,207,164 | 5 |
| 8 | 9 | Colorado | 132,846,403 | 4 |
| 9 | 10 | Wyoming | 75,717,834 | 2 |
| 10 | 8 | Louisiana | 52,282,199 | 2 |

Top Ten States in 2017 Gas Production

| Ranking 2017 | Ranking 2012 | State | 2017 Volume (Mmcf) | % of Total Gas |
|-----------------|-----------------|---------------|-----------------------|-------------------|
| 2017 | 2012 | | | Gas |
| 1 | 1 | Texas | 8,124,096 | 23 |
| 2 | 4 | Pennsylvania | 5,464,661 | 16 |
| 3 | 3 | Louisiana | 3,306,864 | 9 |
| 4 | 6 | Alaska | 3,268,520 | 9 |
| 5 | 7 | Oklahoma | 2,350,071 | 7 |
| 6 | 2 | Colorado | 2,174,415 | 6 |
| 7 | 5 | Wyoming | 1,808,429 | 5 |
| 8 | 21 | Ohio | 1,770,454 | 5 |
| 9 | 11 | West Virginia | 1,611,100 | 5 |
| 10 | 9 | New Mexico | 1,296,990 | 4 |

Top Ten States in 2017 Water Production

| Ranking 2017 | Ranking 2012 | State | 2017 Volume (bbl) | % of Total Water |
|-----------------|-----------------|--------------|----------------------|---------------------|
| | | | | |
| 1 | 1 | Texas | 9,895,084,619 | 41 |
| 2 | 2 | California | 3,134,503,023 | 13 |
| 3 | 3 | Oklahoma | 2,844,485,617 | 12 |
| 4 | 4 | Wyoming | 1,705,309,511 | 7 |
| 5 | 5 | Kansas | 1,205,091,949 | 5 |
| 6 | 6 | Louisiana | 998,519,062 | 4 |
| 7 | 7 | New Mexico | 879,740,841 | 4 |
| 8 | 8 | Alaska | 828,067,983 | 3 |
| 9 | 9 | Federal | 575,926,287 | 2 |
| | | offshore | | |
| 10 | 11 | North Dakota | 505,828,554 | 2 |

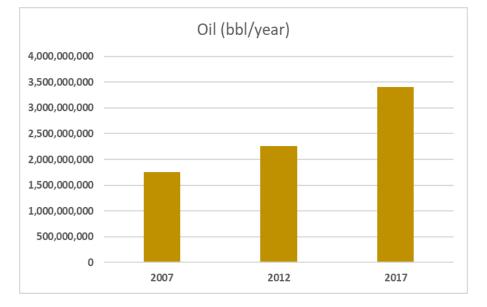
Changes in Fluid Production - 2012 to 2017

U.S. oil production increased by <u>50.4%</u> to
 3.4 billion bbl

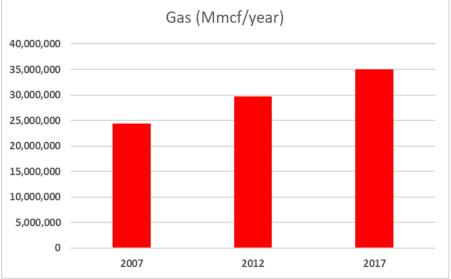
 U.S. gas production increased by <u>17.7%</u> to 35 million Mmcf

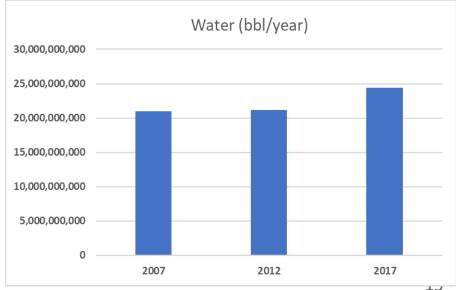
 U.S. water production increased by <u>15.2%</u> to 24.4 billion bbl

Ten Year Changes in Fluid Production



- Oil production increased by 94.6%
- Gas production increased by 43.6%
- Water production increased by **16.2%**





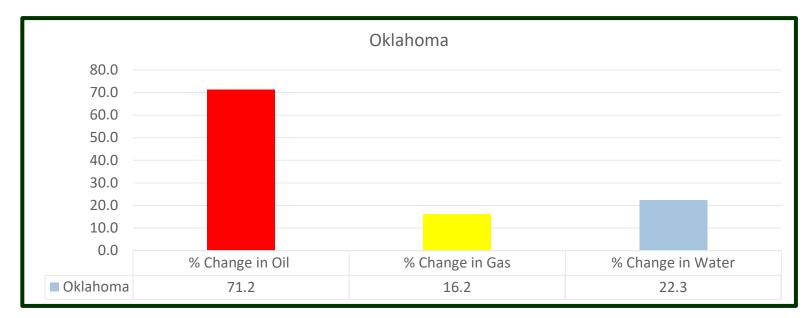
Master Spreadsheet Shows Trends within a State (2012-2017) - Volume

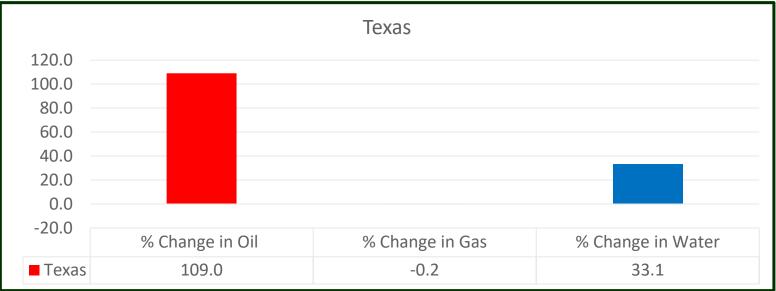
| | A | в | С | D | Е | F | G | н | | J | к | L | м | N | Ο | P | Q | R | S | Т |
|----|------------------|------------------------|-----------------|--------------------------|-----------------------------------|-------------|--------|-------------|---|------------------------|--------------------|--------------------------|--------------------------------------|--------------------------------------|-------------|-------------|---|---------------|------------|----------------|
| 1 | State | Oil 2017 (bbl/year) | Gas 2017 (Mmcf) | Water 2017 (bbl/year) | Water from Oil 2017 (bbl/year) | | | WGF 2017 | | Oil 2012 (bbl/year) | Gas 2012 (Mmcf) | Water 2012 (bbl/year) | Water from Oil 2012 (bbl/year) | Water from Gas 2012 (bbl/year) | WOR 2012 | WGR 2012 | | Oil 2007 | Gas 2007 | Water 2007 |
| 2 | Alabama | 6,827,900 | 150,857 | 63,870,227 | 29,335,000 | 34,535,000 | 4.3 | 229 | | 11,310,000 | 216,000 | 106,619,000 | 37,858,000 | 68,761,000 | | | | 5,028,000 | 285,000 | 119,004,000 |
| 3 | Alaska | 180,546,058 | 3,268,520 | 828,067,983 | no data | no data | n/a | n/a | 1 | 192,368,000 | 3,182,000 | 769,153,000 | 768,133,000 | 1,019,000 | | | | 263,595,000 | 3,498,000 | 801,336,000 |
| 4 | Arizona | 12,829 | 342 | 38,786 | 36,186 | 2,600 | 2.8 | 7.6 | 5 | 51,900 | 116 | 81,000 | 66,700 | 14,200 | | | | 43,000 | 1,000 | 68,000 |
| 5 | Arkansas | 5,288,375 | 692,469 | 315,958,569 | 305,273,682 | 10,684,887 | 57.7 | 15.4 | Ļ | 6,568,000 | 1,137,000 | 184,867,000 | 174,614,000 | 10,253,000 | | | | 6,103,000 | 272,000 | 166,011,000 |
| 6 | California | 172,293,268 | 189,444 | 3,134,503,023 | no data | no data | n/a | n/a | 1 | 197,749,000 | 174,000 | 3,074,585,000 | 3,071,362,000 | 3,222,000 | | | | 244,000,000 | 312,000 | 2,552,194,000 |
| 7 | Colorado | 132,846,403 | 2,174,415 | 310,650,278 | no data | no data | n/a | n/a | 1 | 49,361,000 | 1,709,000 | 358,389,000 | no data | no data | | | | 2,375,000 | 1,288,000 | 383,846,000 |
| 8 | Florida | 1,923,238 | 23,132 | 58,673,032 | no data | no data | n/a | n/a | 1 | 2,171,000 | 19,000 | 62,641,000 | no data | no data | | | | 2,078,000 | 2,000 | 50,296,000 |
| 9 | Idaho | 0 | 3,789 | 91,566 | no data | no data | n/a | n/a | 1 | 0 | 0 | 0 | no data | no data | | | | 0 | 0 | 0 |
| 10 | Illinois | 8,314,000 | 2,131 | 282,599,989 | no data | no data | n/a | n/a | 1 | 8,908,000 | 2,100 | 99,142,000 | 99,142,423 | no data | | | | 3,202,000 | No data | 136,872,000 |
| 11 | Indiana | 1,780,016 | 5,914 | 50,797,713 | no data | no data | n/a | n/a | 1 | 2,350,000 | 8,800 | 57,566,000 | 48,931,000 | 8,635,000 | | | | 1,727,000 | 4,000 | 40,200,000 |
| 12 | Kansas | 35,822,288 | 241,845 | 1,205,091,949 | no data | no data | n/a | n/a | 1 | 43,743,000 | 299,000 | 1,061,019,000 | 971,009,000 | 90,010,000 | | | | 36,612,000 | 371,000 | 1,244,329,000 |
| 13 | Kentucky | 2,477,000 | 88,715 | 13,913,894 | no data | no data | n/a | n/a | 1 | 3,198,000 | 106,000 | 19,689,000 | no data | no data | | | | 3,572,000 | 95,000 | 24,607,000 |
| 14 | Louisiana | 52,282,199 | 3,306,864 | 998,519,062 | no data | no data | n/a | n/a | 1 | 82,781,000 | 3,347,000 | 927,635,000 | no data | no data | | | | 52,495,000 | 1,382,000 | 1,149,643,000 |
| 15 | Michigan | 5,800,000 | 97,500 | 80,500,000 | 18,500,000 | 62,000,000 | 3.2 | 775 | 5 | 7,400,000 | 130,000 | 117,000,000 | 25,000,000 | 92,000,000 | | | | 5,180,000 | 168,000 | 114,580,000 |
| 16 | Mississippi | 17,037,830 | 52,275 | 171,145,175 | 167,565,806 | 3,579,369 | 9.8 | 68 | 3 | 24,146,000 | 437,000 | 231,236,000 | 228,069,000 | 3,167,000 | | | | 20,027,000 | 97,000 | 330,730,000 |
| 17 | Missouri | 116,808 | 0 | 2,763,613 | 2,763,613 | 0 | 23.7 | n/a | 1 | 175,000 | 12,000 | 2,103,000 | 2,103,000 | no data | | | | 80,000 | No data | 1,613,000 |
| 18 | Montana | 20,707,078 | 27,529 | 141,733,134 | 139,816,906 | 1,916,226 | 6.8 | 70 |) | 26,495,000 | 67,000 | 182,833,000 | 179,085,000 | 3,748,000 | | | | 34,749,000 | 95,000 | 182,266,000 |
| 19 | Nebraska | 2,092,816 | 456 | 50,069,495 | 47,566,021 | 2,503,474 | 23 | 5490 |) | 2,514,000 | 1,200 | 58,641,000 | 57,873,000 | 769,000 | | | | 2,335,000 | 1,000 | 49,312,000 |
| 20 | Nevada | 284,954 | 3 | 6,510,029 | 6,510,029 | 0 | 23 | n/a | 1 | 368,000 | 4 | 5,865,000 | 5,865,000 | no data | | | | 408,000 | 0 | 6,785,000 |
| 21 | New Mexico | 172,587,378 | 1,296,990 | 879,740,841 | no data | no data | n/a | n/a | 1 | 85,340,000 | 1,252,000 | 775,930,000 | 674,902,000 | 101,028,000 | | | | 59,138,000 | 1,526,000 | 665,685,000 |
| 22 | New York | 214,821 | 11,800 | 189,746 | 113,292 | 76,464 | 0.5 | 6.5 | 5 | 360,000 | 27,000 | 510,000 | 208,000 | 301,000 | | | | 378,000 | 55,000 | 649,000 |
| 23 | North Dakota | 390,730,886 | 688,605 | 505,828,554 | 505,820,717 | 7,837 | 1.3 | n/a | 1 | 243,272,000 | 259,000 | 291,147,000 | 284,426,000 | 6,721,000 | | | | 44,543,000 | 71,000 | 134,991,000 |
| 24 | Ohio | 19,802,406 | 1,770,454 | 24,142,988 | 5,073,914 | 19,069,074 | 0.25 | 10.8 | 3 | 5,063,000 | 86,000 | 5,542,000 | 4,860,000 | 682,000 | | | | 5,422,000 | 86,000 | 6,940,000 |
| 25 | Oklahoma | 159,207,164 | 2,350,071 | 2,844,485,617 | no data | no data | n/a | n/a | 1 | 92,988,000 | 2,023,000 | 2,325,153,000 | no data | no data | | | | 60,760,000 | 1,643,000 | 2,195,180,000 |
| 26 | Pennsylvania | 6,454,010 | 5,464,661 | 55,321,026 | no data | no data | n/a | n/a | 1 | 4,300,000 | 2,260,000 | 34,089,000 | no data | no data | | | | 1,537,000 | 172,000 | 3,912,000 |
| 27 | South Dakota | 1,304,321 | 260 | 6,924,285 | 6,923,943 | 342 | 5.3 | n/a | 1 | 1,754,000 | 15,000 | 5,296,000 | 5,296,000 | no data | | | | 1,665,000 | 12,000 | 4,186,000 |
| 28 | Tennessee | 275,316 | 3,038 | 44,163 | no data | n/a | n/a | n/a | 1 | 372,000 | 6,000 | 1,480,000 | no data | no data | | | | 350,000 | 1,000 | 2,263,000 |
| 29 | Texas | 1,271,143,548 | 8,124,096 | 9,895,084,619 | no data | no data | n/a | n/a | 1 | 608,213,000 | 8,137,000 | 7,435,659,000 | no data | no data | | | | 342,087,000 | 6,878,000 | 7,376,913,000 |
| 30 | Utah | 34,438,271 | 315,143 | 155,047,940 | 125,739,740 | 29,308,200 | 3.7 | 93 | 3 | 30,195,000 | 491,000 | 166,945,000 | no data | no data | | | | 19,520,000 | 385,000 | 148,579,000 |
| 31 | Virginia | 795 | 115,492 | 2,156,931 | 0 | 2,156,931 | n/a | 18.7 | 1 | 9,700 | 146,000 | 3,232,000 | 54,400 | 3,177,000 | | | | 19,000 | 112,000 | 1,562,000 |
| 32 | West Virginia | 7,570,204 | 1,611,100 | 26,650,935 | 0 | 0 | n/a | n/a | 1 | 2,561,000 | 539,000 | 13,772,000 | no data | no data | | | | 679,000 | 225,000 | 8,337,000 |
| 33 | Wyoming | 75,717,834 | 1,808,429 | 1,705,309,511 | 1,432,993,542 | 272,315,969 | 18.9 | 151 | L | 45,382,000 | 2,079,000 | 2,178,065,000 | 1,646,601,000 | 531,464,372 | | | | 54,052,000 | 2,253,000 | 2,355,671,000 |
| 34 | State Total | 2,785,900,014 | 33,886,339 | 23,816,424,673 | | | | | | 1,781,466,600 | 28,167,220 | 20,555,884,000 | 8,285,458,523 | 924,971,572 | | | | 1,273,759,000 | 21,290,000 | 20,258,560,000 |
| 35 | Federal Offshore | 619,697,287 | 1,114,880 | 575,926,287 | no data | no data | n/a | n/a | 1 | 482,774,000 | 1,563,000 | 624,762,000 | no data | no data | | | | 467,180,000 | 2,787,000 | 587,353,000 |
| 36 | Tribal Lands | no data | no data | no data | no data | no data | o data | data | | no data | no data | no data | no data | no data | | | | 9,513,000 | 297,000 | 149,261,000 |
| 37 | Federal Total | 619,697,287 | 1,114,880 | 575,926,287 | no data | no data | n/a | n/a | 1 | 482,774,000 | 1,563,000 | 624,762,000 | no data | no data | | | | 476,693,000 | 3,084,000 | 736,614,000 |
| 38 | U.S. Total | 3,405,597,301 | 35,001,219 | 24,392,350,960 | | | | | | 2,264,240,600 | 29,730,220 | 21,180,646,000 | no data | no data | | | | 1,750,452,000 | 24,374,000 | 20,995,174,000 |
| 39 | | | | | | | | | | | | | | | | | | | | |
| 40 | | | | | | | | | | | | | | | | | | | | |

Master Spreadsheet Shows Trends within a State (2012-2017) -Management Practices

| | A | U V | W | X | Y | Z | AA | AB | AC A | D AE | AF | AG | AH | AI | AJ | AK | AL | AM AM |
|--------|-----------------|-------------------------------|-----------------|---------------------------------------|------------------------------|--|---------------------------------------|--|----------------------------------|--------------------------------|--|---------------------------------------|------------------------------|--|--------------------------------------|----------------------------------|---|-----------------------------|
| 1 | tate | Injection EOI 2017 (bbl/yr | disnosal 2017 | Surface discharge 2017 (bbl/yr) | Evaporation 2017 (bbl/yr) | Offsite Commercial Disposal 2017 (bbl/yr) | Beneficial Reuse in Oil Field 2017 | Beneficial Reuse outside oil field 2017 | Total Prod Water Managed 2017 | Injection EOR 2012 (bbl/yr) | Injection for disposal 2012 (bbl/yr) | Surface discharge 2012 (bbl/yr) | Evaporation 2012 (bbl/yr) | Offsite Commercial Disposal 2012 (bbl/yr) | Beneficial Reuse 2012 (bbl/yr) | Total Prod Water Managed 2012 | Total Water injected for EOR 2012 | Total Water Managed 2012 |
| 2 | labama 📗 | 861,00 | 0 29,980,000 | 32,858,000 | 0 | 171,000 | 0 | 0 | 63,870,000 | 2,000,000 | 38,451,000 | 66,102,000 | 0 | 66,000 | 0 | 106,619,000 | 2,000,000 | 106,619,000 |
| 3 | laska | 772,433,23 | 7 84,966,098 | 37,222 | 0 | 0 0 | 0 | 0 | 857,436,537 | 652,028,000 | 84,662,000 | 32,463,000 | 0 | 0 | 0 | 769,153,000 | 1,045,383,000 | 1,162,508,000 |
| 4 | rizona | | 0 47,208 | 0 | 0 | 0 | 0 | 0 | 47,208 | C | 98,000 | 0 | 0 | 0 | 0 | 98,000 | 0 | 98,000 |
| 5 | rkansas | 44,270,03 | 7 266,347,907 | 0 | 0 | 5,340,625 | 0 | 0 | 315,958,569 | 41,385,000 | 141,269,000 | 0 | 0 | 213,000 | 2,000,000 | 184,867,000 | 41,385,000 | 184,867,000 |
| 6 | alifornia | 1,841,612,36 | 694,302,395 | 13,809,445 | 28,752,996 | 56,144,945 | 159,535,576 | 311,107,975 | 3,105,265,700 | 1,412,090,000 | 623,012,000 | 60,298,000 | 649,184,000 | 283,750,000 | 46,251,000 | 3,074,585,000 | 1,489,785,000 | 3,152,280,000 |
| 7 | olorado | 108,207,97 | 7 157,040,690 | 18,217,065 | 20,084,676 | i 0 | 29,728,976 | 0 | 333,279,384 | 123,855,000 | 123,890,000 | 40,315,000 | 35,002,000 | 22,392,000 | 47,648,000 | 393,102,000 | 123,855,000 | 393,102,000 |
| | lorida | 48,636,13 | .7 10,249,420 | 0 | 0 | 0 | 0 | 0 | 58,885,537 | 47,676,000 | 14,965,000 | 0 | 0 | 0 | 0 | 62,641,000 | 47,676,000 | 62,641,000 |
| 9 | daho | | 0 0 | 0 | 91,566 | i 0 | 0 | 0 | 91,566 | C | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10 | llinois | 193,261,18 | 8 89,338,801 | 0 | 0 | 0 | 0 | 0 | 282,599,989 | 105,268,000 | 0 | 0 | 0 | 0 | 0 | 105,268,000 | 105,268,000 | 105,268,000 |
| | ndiana | 36,296,72 | 9 14,450,187 | 50,797 | 0 | , · · · · · | 0 | 0 | 50,797,713 | 43,131,000 | 14,377,000 | 58,000 | 0 | 0 | 0 | 57,566,000 | 43,131,000 | 57,566,000 |
| | ansas | 298,991,22 | 7 906,098,487 | 0 | 0 | 2,235 | 0 | 0 | 1,205,091,949 | 276,299,000 | 784,721,000 | 0 | 0 | 0 | ?? | 1,061,020,000 | 276,299,000 | 1,061,020,000 |
| | entucky | 12,789,12 | 4 1,124,770 | 0 | 0 | 0 | 0 | 0 | 13,913,894 | 18,597,000 | 1,092,000 | no data | no data | no data | no data | 19,689,000 | 18,597,000 | 19,689,000 |
| 14 | ouisiana | 70,739,59 | 3 877,374,282 | 0 | 0 | 50,405,187 | 0 | 0 | 998,519,062 | 31,336,000 | 857,417,000 | 0 | 0 | 38,881,000 | 0 | 927,634,000 | 31,336,000 | 927,634,000 |
| | /lichigan | 14,500,00 | 64,500,000 | 0 | 0 | 1,500,000 | 0 | 0 | 80,500,000 | 17,000,000 | 100,000,000 | | | ?? | ?? | 117,000,000 | 17,000,000 | 117,000,000 |
| 16 | Aississippi | 41,391,52 | 6 156,763,266 | 0 | 0 | 0 | 0 | 0 | 198,154,792 | 127,180,000 | 104,056,000 | 0 | 0 | 0 | 0 | 231,236,000 | 127,180,000 | 231,236,000 |
| 17 | Aissouri | 2,586,94 | 8 176,665 | 0 | 0 | 0 | 0 | 0 | 2,763,613 | 1,748,000 | 354,000 | 0 | 0 | 0 | 0 | 2,102,000 | 1,748,000 | 2,102,000 |
| 18 | /lontana | 73,571,58 | 58,893,204 | 6,576,855 | 2,691,488 | 0 | 0 | 0 | 141,733,134 | 106,797,000 | 56,536,000 | 19,500,000 | ?? | ?? | ?? | 182,833,000 | 130,013,000 | 206,049,000 |
| 19 | lebraska | 23,515,26 | 5 24,694,793 | 319,812 | 1,009,932 | 409,674 | 0 | 120,019 | 50,069,495 | 34,368,000 | 18,760,000 | 0 | 5,476,000 | 0 | 0 | 58,604,000 | 34,368,000 | 58,604,000 |
| 20 | levada | | 0 6,528,730 | 0 | 0 | 0 | 0 | 0 | 6,528,730 | C | 4,743,000 | 0 | 0 | 0 | 0 | 4,743,000 | 0 | 4,743,000 |
| 21 | lew Mexico | 351,201,25 | 0 443,893,992 | 0 | 0 | 0 | 79,176,676 | 0 | 874,271,918 | 381,160,000 | 381,160,000 | 0 | 0 | 0 | 0 | 762,320,000 | 381,160,000 | 762,320,000 |
| 22 | lew York | 2,23 | 8 17,510 | 19,088 | 523 | 87,151 | 33,323 | 29,913 | 189,746 | 27,000 | 1,000 | uncertain | 0 | uncertain | uncertain | 28,000 | 27,000 | 28,000 |
| 23 | lorth Dakota | 40,833,26 | 5 266,459,626 | 0 | 0 | 198,535,663 | 0 | 0 | 505,828,554 | 52,484,000 | 161,978,000 | 0 | 0 | 76,685,000 | 0 | 291,147,000 | 128,087,000 | 366,750,000 |
| 24 | Dhio | 554,56 | 5 37,886,014 | 0 | 0 | 0 | 3,837,053 | 85,384 | 42,363,016 | 605,000 | 14,157,000 | 0 | 0 | 0 | 756,000 | 15,518,000 | 605,000 | 15,518,000 |
| 25 | Oklahoma | 1,276,853,94 | 8 1,185,687,061 | 0 | 0 | 381,944,608 | 0 | 0 | 2,844,485,617 | 1,098,312,000 | 1,087,080,000 | 0 | 0 | 139,760,000 | 0 | 2,325,152,000 | 1,098,312,000 | 2,325,152,000 |
| 26 | ennsylvania | | 0 566,870 | 893,870 | 0 | 0 | 50,767,765 | 198,556 | 52,427,061 | C | 4,220,000 | 780,000 | 0 | 0 | 29,082,000 | 34,082,000 | 0 | 34,082,000 |
| | outh Dakota | 4,179,53 | 3 2,743,752 | 0 | 1,000 | 0 | 0 | 0 | 6,924,285 | 3,025,000 | 2,271,000 | 0 | 0 | 0 | 0 | 5,296,000 | 5,981,000 | 8,252,000 |
| | ennessee | 27,88 | | 0 | 15,106 | | 0 | 0 | 44,163 | 0 | 0 | 0 | 1,480,000 | 0 | 0 | 1,480,000 | 0 | 1,480,000 |
| 29 | | 4,557,819,64 | 1 3,586,674,633 | 34,279,995 | 0 | 1,716,310,350 | 0 | 0 | 9,895,084,619 | 3,717,830,000 | 2,922,805,000 | 371,178,000 | 0 | 795,025,000 | ?? | 7,806,838,000 | 3,717,830,000 | 7,806,838,000 |
| - 30 [| | 61,800,70 | 8 76,439,156 | 7,103,047 | 9,705,029 | 0 | 0 | 0 | 155,047,940 | 71,535,000 | 85,534,000 | 11,589,000 | 0 | 12,968,000 | ?? | 181,626,000 | 71,535,000 | 181,626,000 |
| | /irginia | | 0 2,156,931 | 0 | 0 | 0 | 0 | 0 | 2,156,931 | C | 3,232,000 | 0 | 0 | 0 | 0 | 3,232,000 | 0 | 3,232,000 |
| 32 | Vest Virginia | 3,660,00 | 0 15,000,000 | 195,650 | 0 | 0 | 7,795,285 | 0 | 26,650,935 | 3,660,000 | 3,876,000 | 2,846,000 | 0 | 3,391,000 | ?? | 13,773,000 | 3,660,000 | 13,773,000 |
| 33 | Vyoming | 802,309,23 | .2 243,010,765 | 648,126,190 | 40,000,000 | 2,450,183 | 0 | 0 | 1,735,896,350 | 855,756,000 | 312,944,000 | ?? | ?? | ?? | ?? | 1,168,700,000 | 855,756,000 | 1,168,700,000 |
| 34 | tate Total | ****** | # 9,303,414,383 | 762,487,036 | 102,352,316 | 2,413,301,621 | 330,874,654 | 311,541,847 | 23,906,878,007 | 9,225,152,000 | 7,947,661,000 | 605,129,000 | 691,142,000 | ***** | 125,737,000 | 19,967,952,000 | 9,797,977,000 | 20,540,777,000 |
| 35 | ederal Offshore | | 0 0 | 575,926,287 | 0 | 0 | 0 | 0 | 575,926,287 | 62,703,000 | 62,703,000 | 515,916,000 | 0 | 0 | 0 | 641,322,000 | 62,703,000 | 641,322,000 |
| 36 | ribal Lands | no data | no data | no data | no data | no data | no data | no data | no data | no data | no data | no data | no data | no data | no data | no data | no data | no data |
| 37 | ederal Total | | 0 0 | 575,926,287 | 0 | 0 0 | 0 | 0 | 575,926,287 | 62,703,000 | 62,703,000 | 515,916,000 | 0 | 0 | 0 | 641,322,000 | 62,703,000 | 641,322,000 |
| 38 | J.S. Total | ***** | # 9,303,414,383 | 1,338,413,323 | 102,352,316 | 2,413,301,621 | 330,874,654 | 311,541,847 | 24,482,804,294 | 9,287,855,000 | 8,010,364,000 | 1,121,045,000 | 691,142,000 | ***** | 125,737,000 | 20,609,274,000 | 9,860,680,000 | 21,182,099,000 |
| 39 | | 43 | .6 38.0 | 5.5 | 0.4 | 9.9 | 1.4 | 1.3 | | | | | | | | | | |
| 10 | | | | | | | | | | | | | | | | | | |

Master Spreadsheet Allows Visualization of Trends within a State (2012-2017)





Why Do Oil and Gas Increase at a Faster Rate than Water?

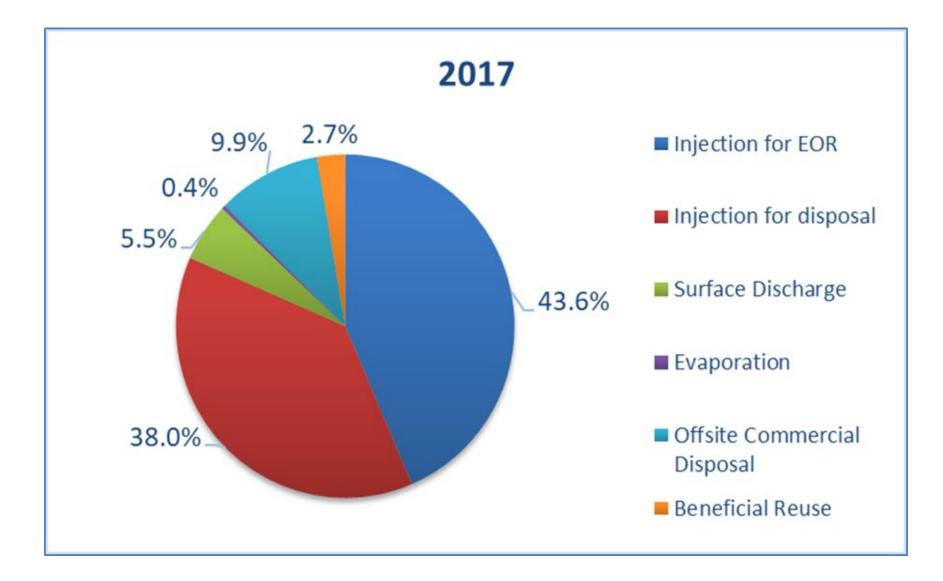
Here is my hypothesis:

- Conventional production generates a small initial volume of water that gradually increases over time. The total lifetime water production from each well can be high
- Unconventional production from shales and coal seams generates a relatively large amount of produced water initially but the volume drops off, leading to a low lifetime water production from each well
- Between 2007 and 2012, many new unconventional wells were placed into service and many old conventional wells (with high water cuts) were taken out of service
 - The same trend continued from 2012 to 2017
- The new wells generated more hydrocarbon for each unit of water than the older wells they replaced

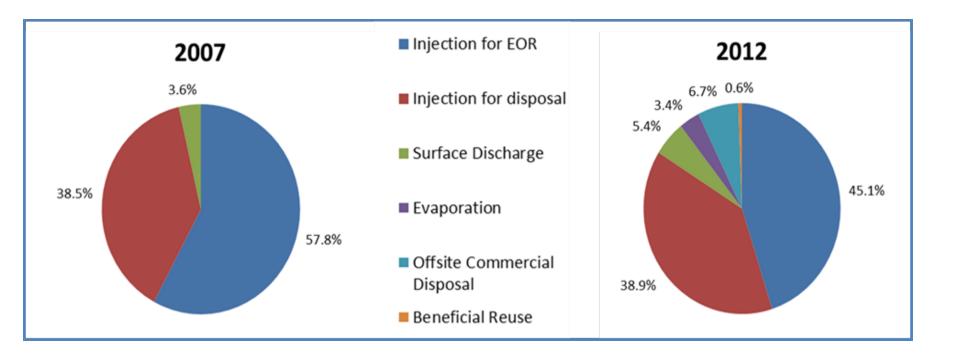
Ratio of Water to Oil and Gas Production

- Few states provided separate water from oil production and water from gas production
- I calculated water/oil ratio (WOR) and water/gas ratio (WGR), but do not believe they are representative for the whole country since most of the states with large numbers of older conventional wells with high water cuts are not included in the data set
- As a substitute, I converted gas volume to BOE (barrels of oil equivalent) and added oil volume to BOE volume to get a national water/BOE ratio of about 2.5 for 2017.
 - for the sake of comparison, the water-to-BOE ratio for 2012 was
 2.76. For 2007, the same ratio was 3.40.
 - supports the overall trend that less water is being generated per unit of hydrocarbon in 2017 compared to earlier years

Water Management 2017



Water Management 2007 and 2012



% of Produced Water Managed by Injection

| Year | % Injected | % Injected | % Injected by | Total % |
|------|------------|------------|---------------|----------|
| | into | for EOR | Offsite | Injected |
| | Disposal | | Commercial | |
| | Wells | | Disposal | |
| | | | Companies | |
| | | | | |
| 2017 | 43.6 | 38.0 | 9.9 | 91.5 |
| 2012 | 38.9 | 45.1 | 6.7 | 90.7 |
| | | | | |
| 2007 | 38.5 | 57.8 | no data | 96.3 |
| | | | | |

Data Availability

- State agencies collect different types of oil and gas and water data to meet their own needs and to comply with their state laws. In this study, more than 30 states were requested to provide data. There was some variation in the types of data that were available.
- Other than injection volumes, most states do not keep track of how produced water is managed
- Few states maintain data on beneficial reuse within the oil and gas industry or otherwise
- Where data were not available through the state agency questionnaires, additional efforts were made to estimate water volumes and management practices.

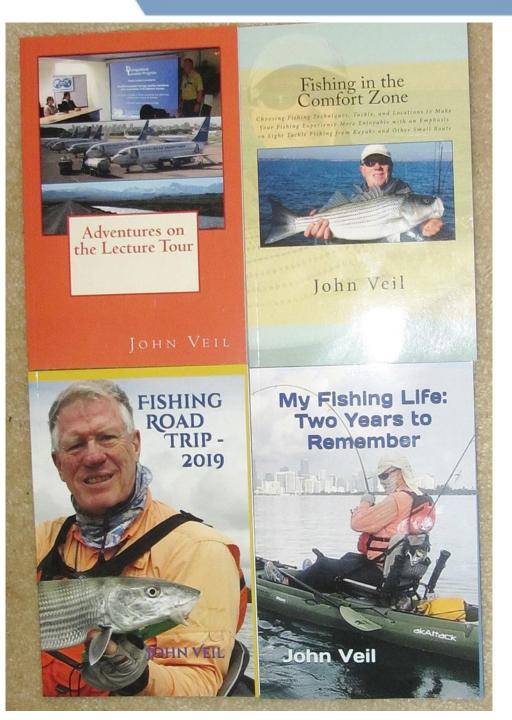


Final Thoughts

- This report provides a third set of data, spaced five years apart, of produced water volumes and management in the United States
- A comprehensive master spreadsheet (a separate Excel file) contains state-by-state data for 2007, 2012, and 2019
 - These will serve as excellent resources for researchers, policy makers, and others
- Shift from conventional to unconventional oil and gas production has led to less produced water per unit of hydrocarbon
- This type of national data collection effort is very difficult and time-consuming
 - Good luck to the person who does this the next time

Retirement

- I have participated in GWPC since 1989
 - This is likely to be my final meeting
- In my retirement, I will focus my writing on fun books rather than on technical reports
- There is a lot of fishing in my future



How Is Fishing Like the Oil and Gas Business?

- In both cases you are using strategy and technology to find and capture a natural resource
- You get better at finding oil and gas and managing the oil and gas process the more you do it – the same for fishing
- Just when you think you really understand oil and gas, something changes and you have a problem
 - Fishing is just like that. You can have 5 good catching days in a row followed by 2 lousy days.
- Success in both cases can be enjoyable and rewarding
- In both cases, water plays a large role
- My favorite lures are made of soft plastic and my fishing kayaks are made from polypropylene – most likely derived from petroleum











